

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

17th July 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India
Scrip Code: 543984

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra (East), Mumbai-
400 051, India
Scrip Code: SAMHI

Sub: Intimation regarding Credit Rating under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015

Dear Sir / Madam,

Pursuant to the relevant provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, please note that ICRA Limited (“ICRA”) has assigned the Issuer rating to SAMHI Hotels Limited (hereinafter known as “the Company”). The Outlook on the long-term rating is Stable. In this regard, please find below the summary of Rating Action issued by ICRA:

Instrument	Current Rated Amount (Rs. crore)	Rating Action
Issuer Rating	-	[ICRA]A-Stable; assigned*

*The rating is specific to the terms & conditions of the issuer/ debt facilities as was indicated by the Company to ICRA.

Please also note that the Rating Committee of ICRA has taken a consolidated view of the Company, its subsidiaries and step-down subsidiaries and after due consideration, has assigned a long-term rating of [ICRA]A- (pronounced ICRA A Minus) and a short-term rating of [ICRA]A2+ (pronounced ICRA A two plus) for Rs. 242 crores bank facilities of Ascent Hotels Private Limited, a wholly owned subsidiary of the Company (‘AHPL’).

The summary of Rating Action of AHPL issued by ICRA is as under:

Ascent Hotels Private Limited

S. No.	Instrument	Current Rated Amount (Rs. crore)	Rating Action
1.	Long-term fund based-Term Loan	227.00	[ICRA]A-Stable; assigned
2.	Short-term fund based-Overdraft	15.00	[ICRA]A2+; assigned
Total		242.00	

You are requested to kindly take the same on record.

Thanking You.
Yours faithfully,

For **SAMHI Hotels Limited**

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

Encl.: *As above*